

09
08/03/2016



To,
The Manager – Corporate Finance Department,
The Securities and Exchange Board of India,
Division of Corporate Restructuring,
SEBI Bhavan, Plot No. C-4A, G-Block,
Bandra Kurla Complex,
Mumbai 400 051

Dear Sir,

Re : Confirmation of Equity Share Capital of M/s. Deepak Industries Limited ("Company")

This is to confirm that the Issued, Subscribed and Paid up Equity Capital of the Company after extinguishment and physical destruction of Share Certificate pursuant to Buyback of Equity shares by the Company as per the Public Announcement for the Buyback made on 31.12.2015 and Post Buyback Public Announcement made on 04.03.2016 is Rs. 5,05,60,630/- comprising of 5056063 Equity Shares of the Face Value Rs.10/- each. Pursuant to the Buyback by the Company, 242032 Equity Shares of Rs.10/- each have been cancelled details of which is as under:

Particulars	No of Equity Shares	Issued and Paid up Equity Share Capital (Rs.)
ISIN	INE485J01016	
Issued and Paid – up Equity Share Capital before cancellation	5298095	5,29,80,950.00
Cancellation of Equity Shares pursuant to Buy Back: • Corporate action dated 04.03.2016 for extinguishment of 222129 equity shares • Physical destruction of 19903 Equity shares certificate	222129 19903	22,21,290.00 1,99,030.00
Issued and Paid – up Equity Share Capital as on 04.03.2016 after cancellation	5056063	5,05,60,630.00



Thanking you
Yours faithfully

For Deepak Industries Limited Pradip Kumar Daga (Managing Director) DIN No.00040632	For Deepak Industries Limited Yashwant Kumar Daga (Managing Director) Din No.00040692	For VC Corporate Advisors Pvt. Ltd. Urvi Belani (Asst. Vice President)
Verified by Registrar and Transfer Agent Maheshwari Datamatics Pvt. Ltd. For Maheshwari Datamatics Pvt. Ltd. (S. RAJAGOPAL) Vice-President	Verified by the Statutory Auditors of the Company : Verified with Books of accounts and other records of the Company and intimation from National Securities Depositories Limited (NSDL) and Central Depository Services (India) Limited (CDSL) and found correct. For Singhi & Co., Chartered Accountants, Firm Reg. No. 302049E M. L. Shukla Partner Membership Number: 051505	

CC:

- The Calcutta Stock Exchange Limited, 7, Lyons Range, Kolkata – 700 001.
- National Securities Depository Limited
4th floor, A-wing, Trade World, Kamala Mills Compound, Senapati Bapat Marg,
Lower Parel, Mumbai-400 013, India, Tel:91-22-2499 4200/Fax91-22-2497 6351/Email:info@nsdl.co.in/web: www.nsdl.co.in
- Central Depository Services (India) Limited
17th Floor, P J Towers, Dalal Street, Mumbai-400 001